

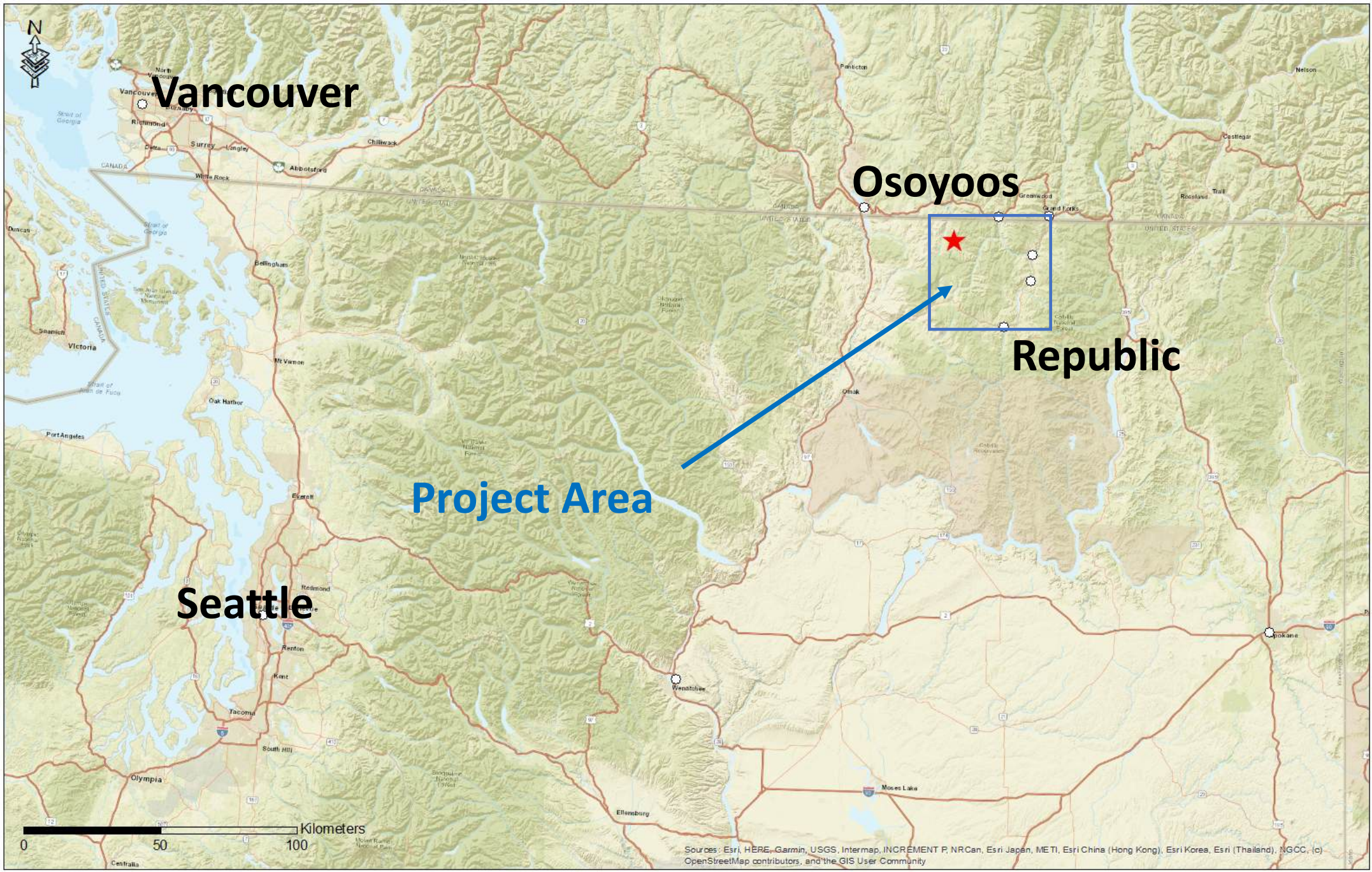
Q4 2024

ADAMERA MINERALS CORP.

EXPLORING FOR HIGH-GRADE GOLD IN A HIGH-GRADE GOLD DISTRICT

TSX.V - ADZ





Vancouver

Osoyoos

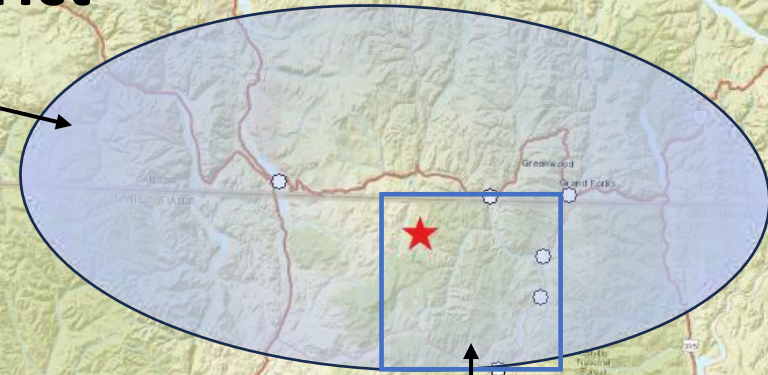
Republic

Project Area

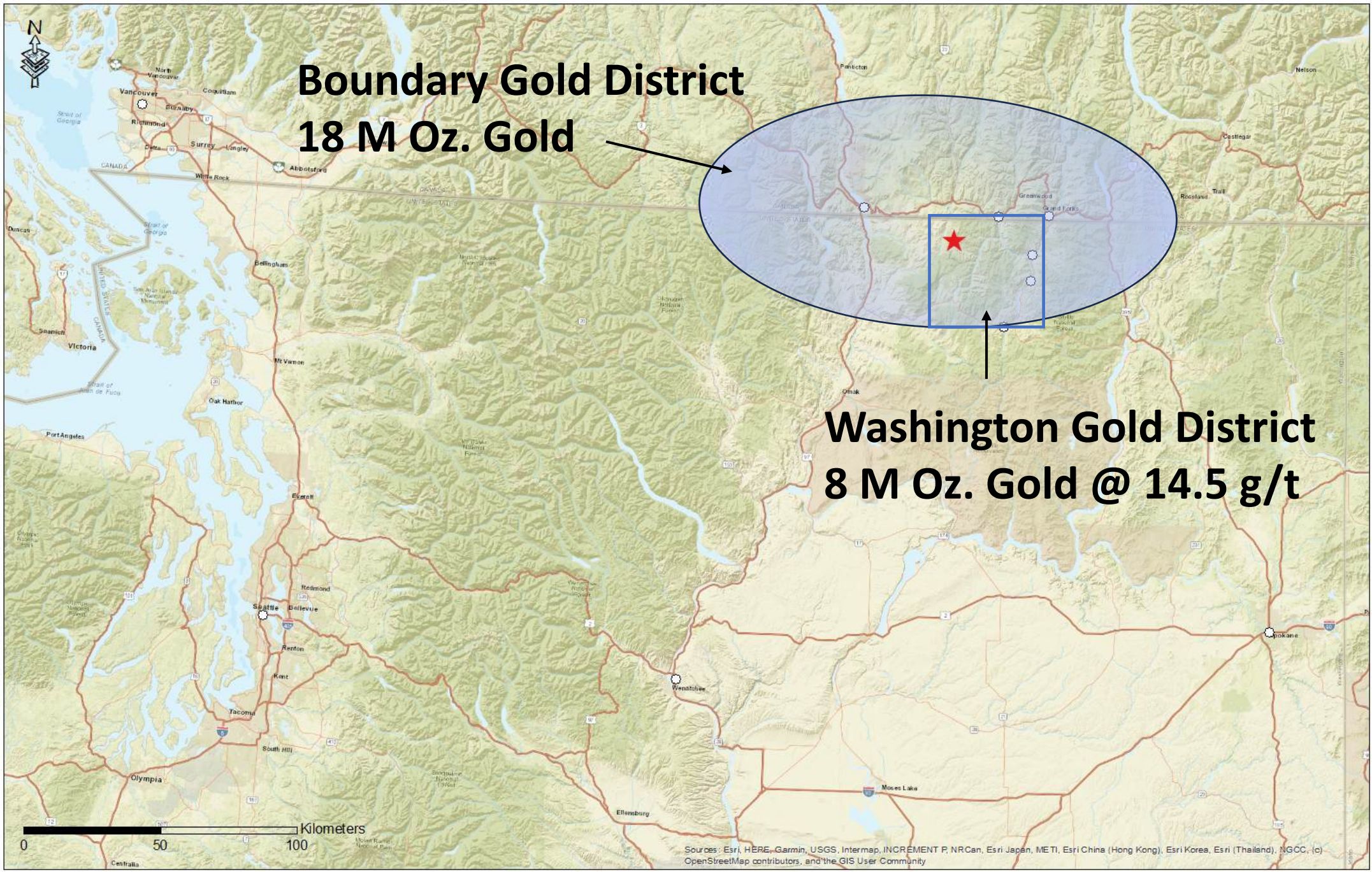
Seattle

Sources: Esri, HERE, Garmin, USGS, Intermap, INCREMENT P, NRCan, Esri Japan, METI, Esri China (Hong Kong), Esri Korea, Esri (Thailand), NGCC, (c) OpenStreetMap contributors, and the GIS User Community

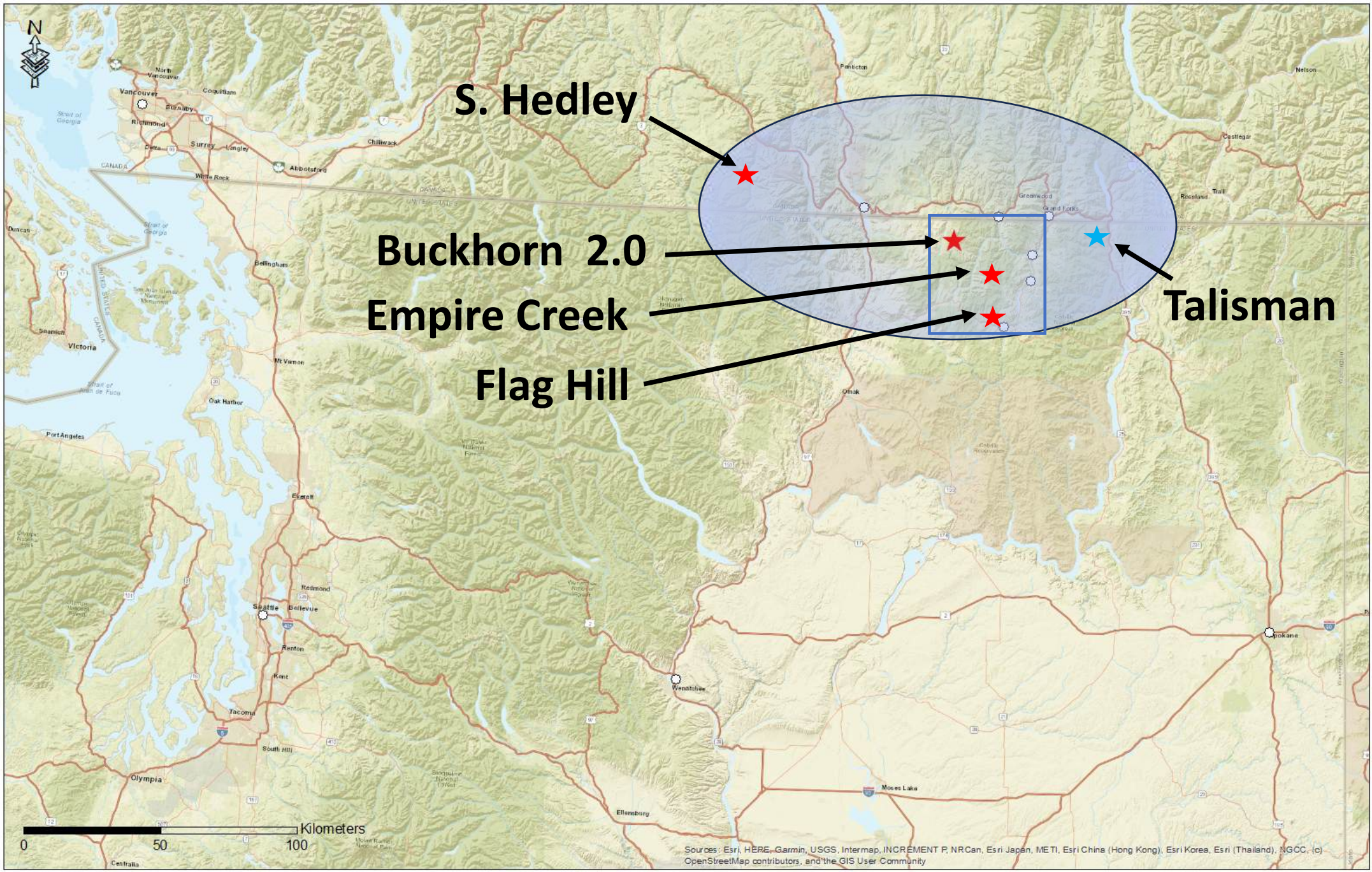
**Boundary Gold District
18 M Oz. Gold**



**Washington Gold District
8 M Oz. Gold @ 14.5 g/t**



Sources: Esri, HERE, Garmin, USGS, Intermap, INCREMENT P, NRCan, Esri Japan, METI, Esri China (Hong Kong), Esri Korea, Esri (Thailand), NGCC, (c) OpenStreetMap contributors, and the GIS User Community



S. Hedley

Buckhorn 2.0

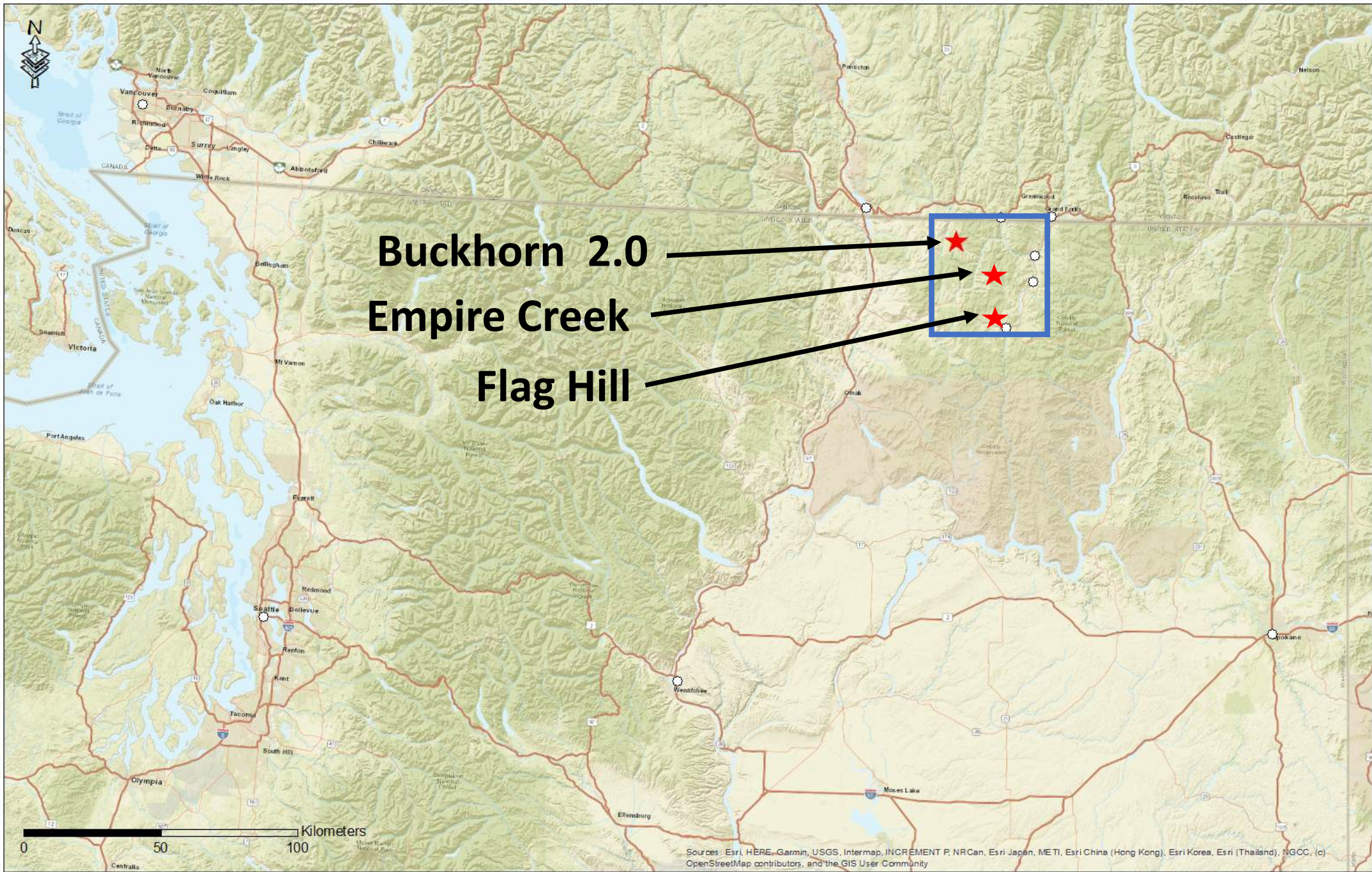
Empire Creek

Flag Hill

Talisman



Sources: Esri, HERE, Garmin, USGS, Intermap, INCREMENT P, NRCan, Esri Japan, METI, Esri China (Hong Kong), Esri Korea, Esri (Thailand), NGCC, (c) OpenStreetMap contributors, and the GIS User Community



Buckhorn 2.0

Empire Creek

Flag Hill

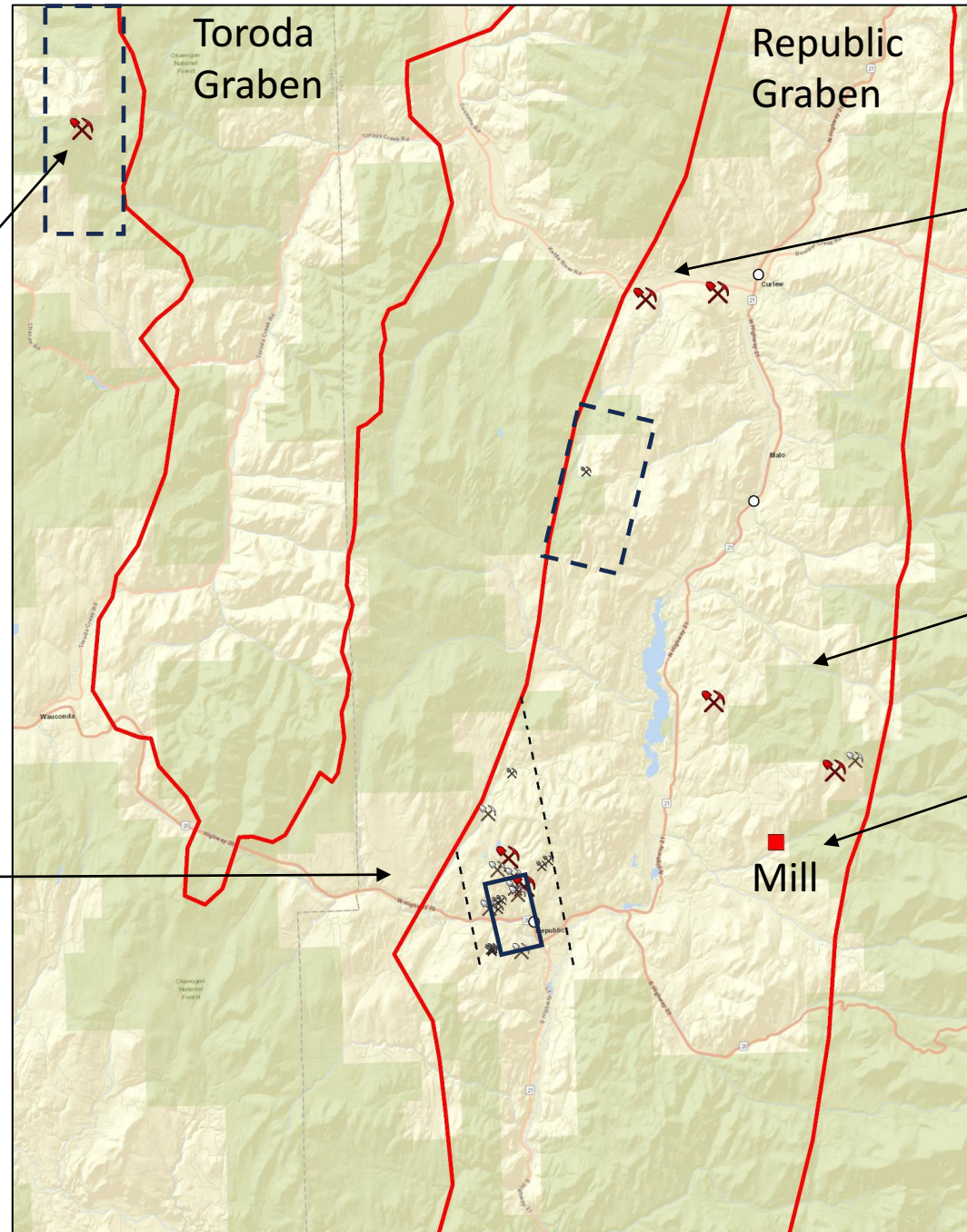


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8 million ounces @ 14.5 g/t

Buckhorn Mine
1.3M oz 13 g/t
Kinross

Knob Hill Mine
+4 M oz @ 24 g/t
Hecla



K2 Mine
2 M oz @ 10 g/t
Kinross

Cooke Mtn Mines
1 M oz @ 8g/t
Echo Bay

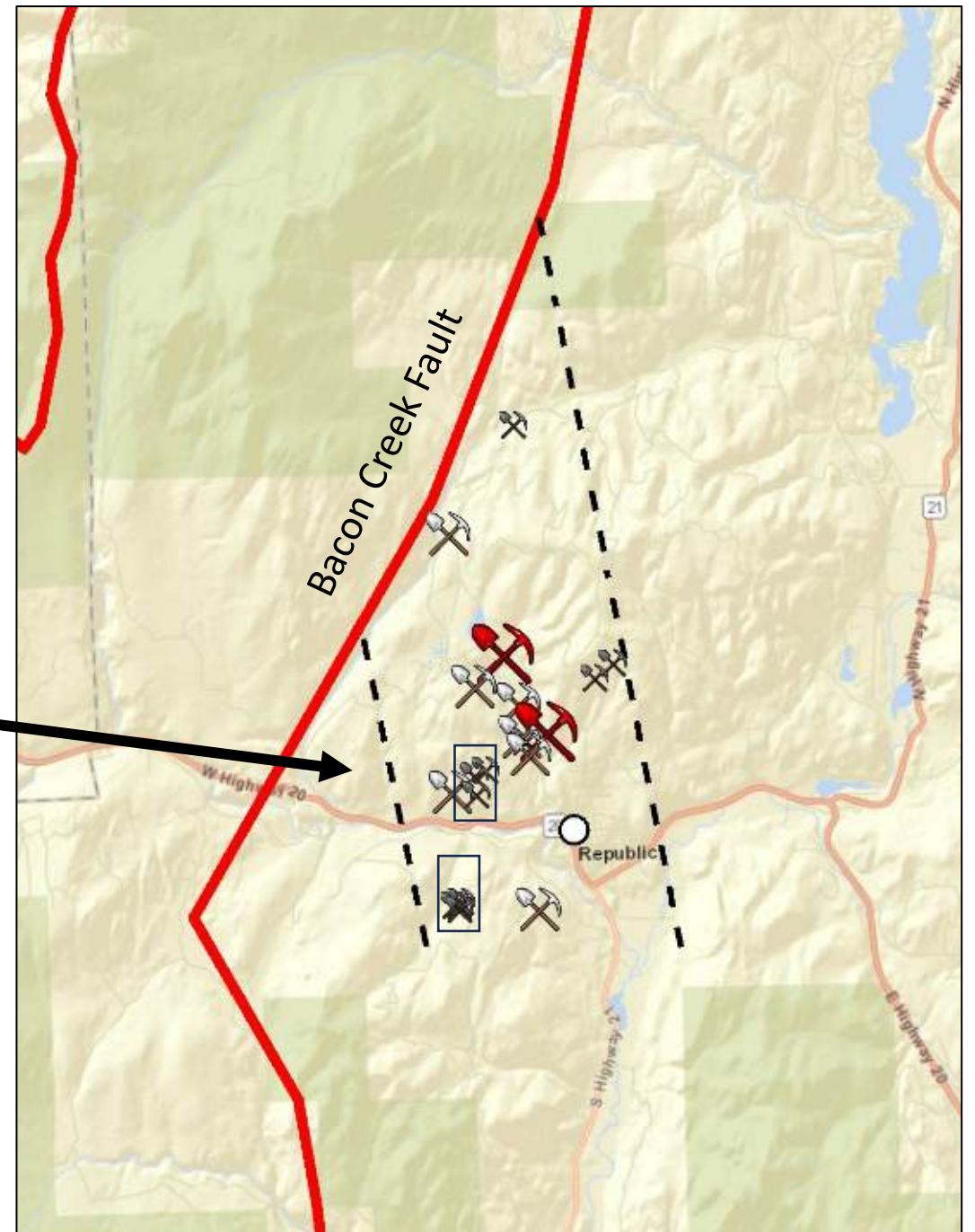
Kettle River Mill
Kinross
2000 t/day

Republic Gold District

+4 M oz Gold at 24 g/t
15 M oz Silver 110 g/t

Flag Hill

Flag Hill South

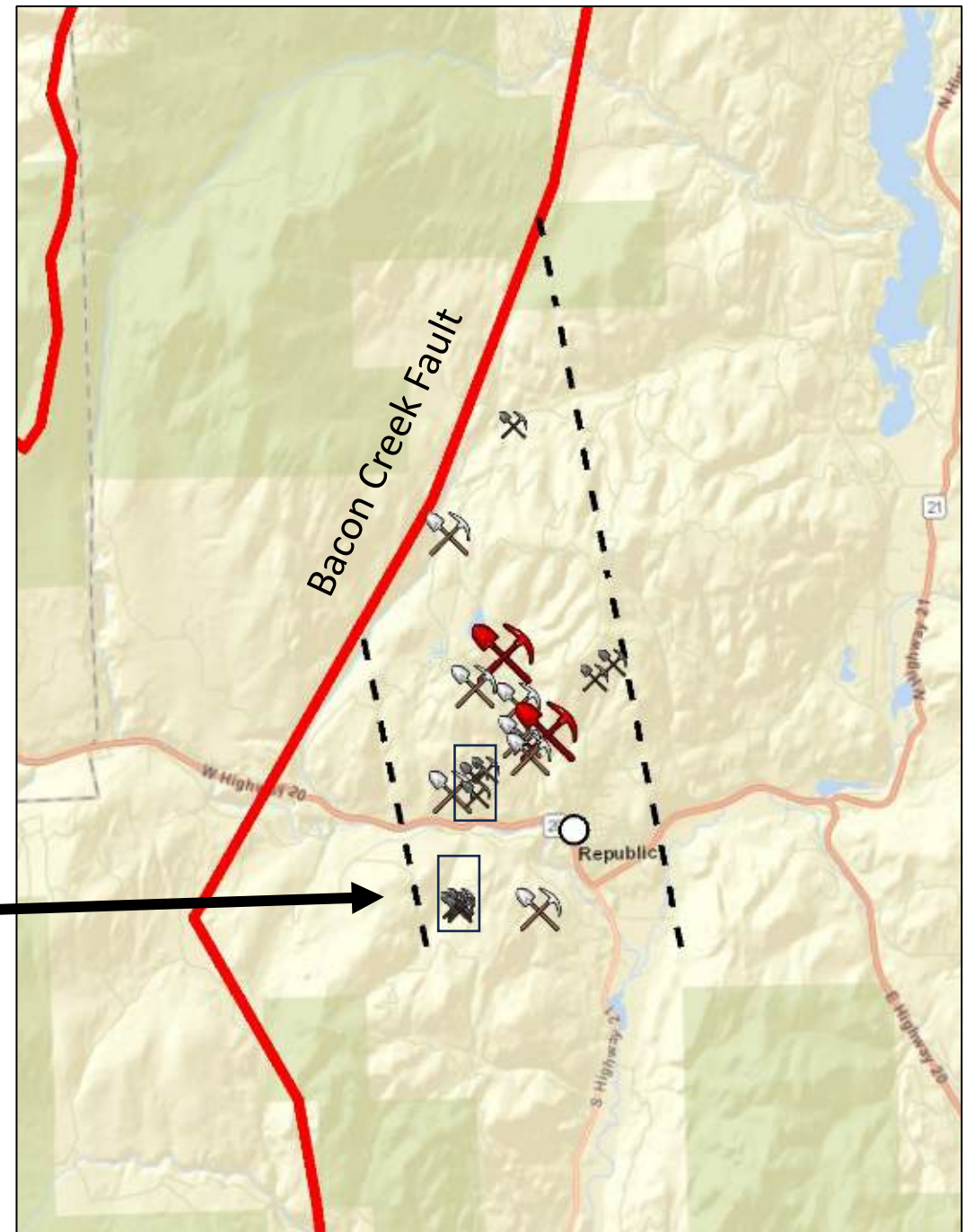


Republic Gold District

+4 M oz Gold at 24 g/t
15 M oz Silver 110 g/t

Flag Hill

Flag Hill South



Flag Hill Property

Gold g/t

5.9

12.5

2.2

9.5

3.8

3.3

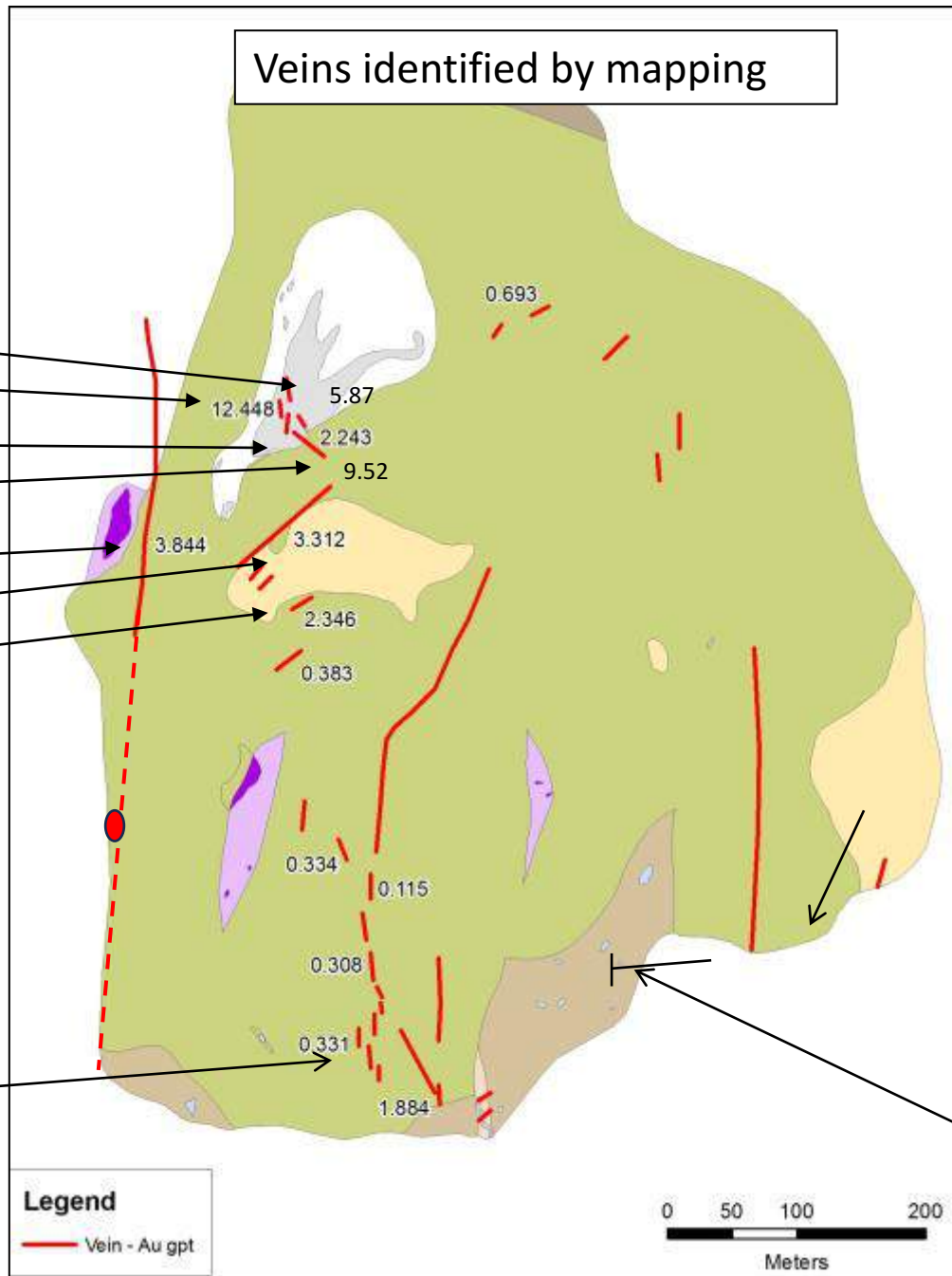
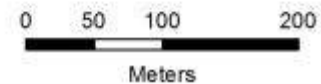
2.3

Veins identified by mapping

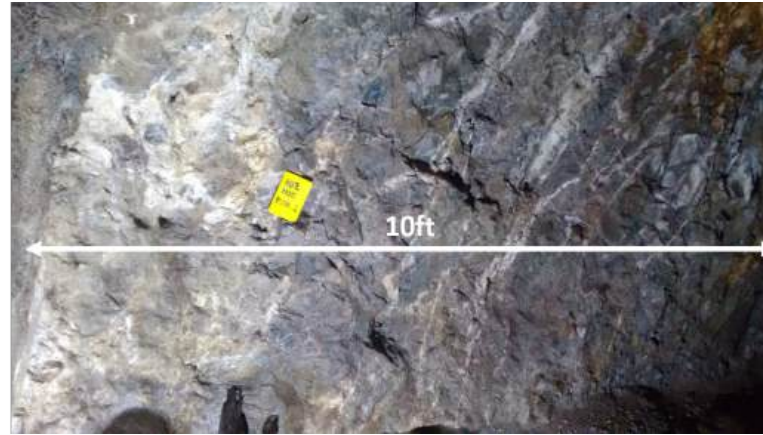
Flag Hill 400ton
7 g/t Au, 21 g/t Ag

1957 DDH
41 g/t Au – 277 g/t Ag

Legend
— Vein - Au gpt



Flag Hill South

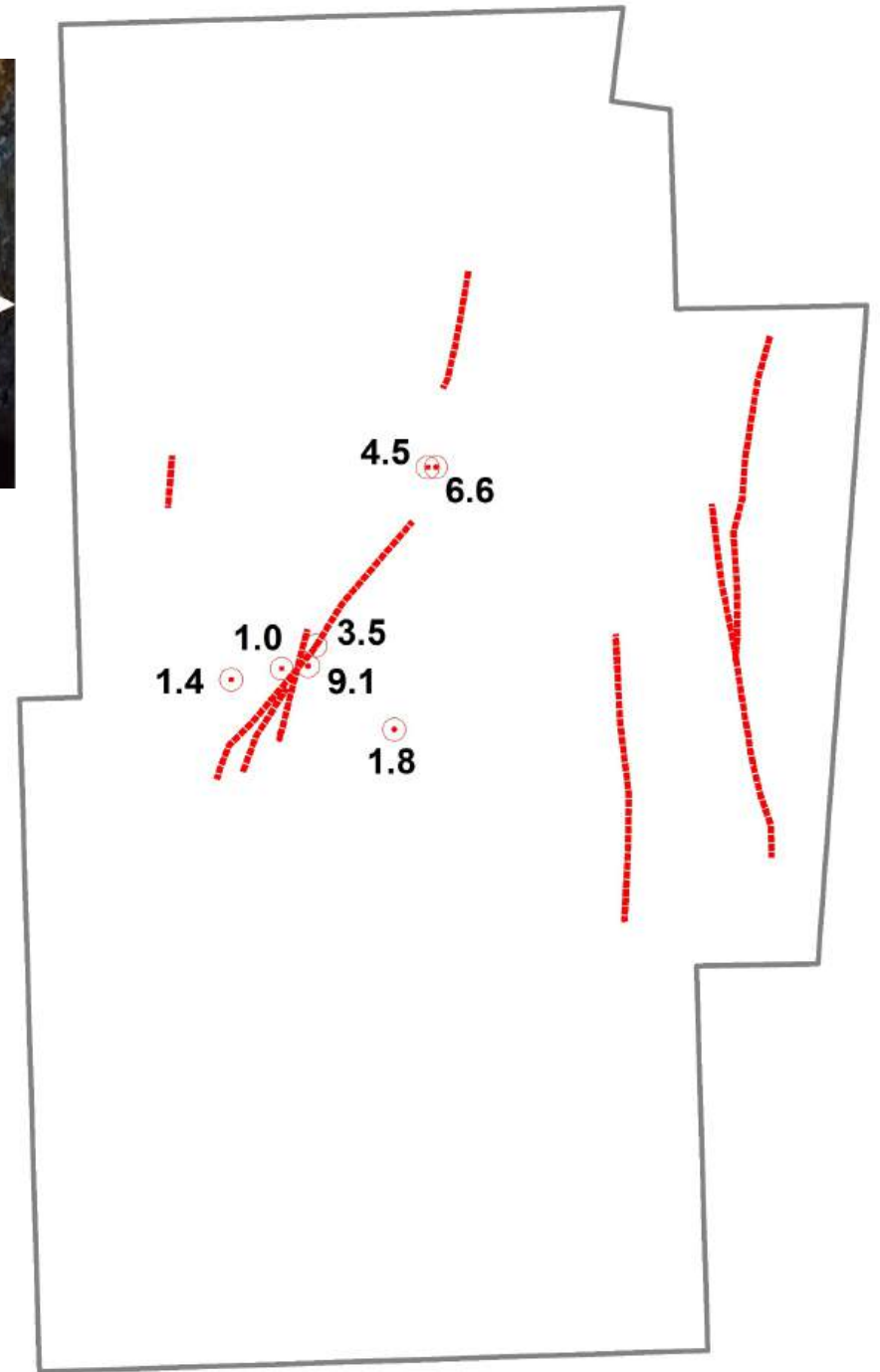


Series of veins untested at depth

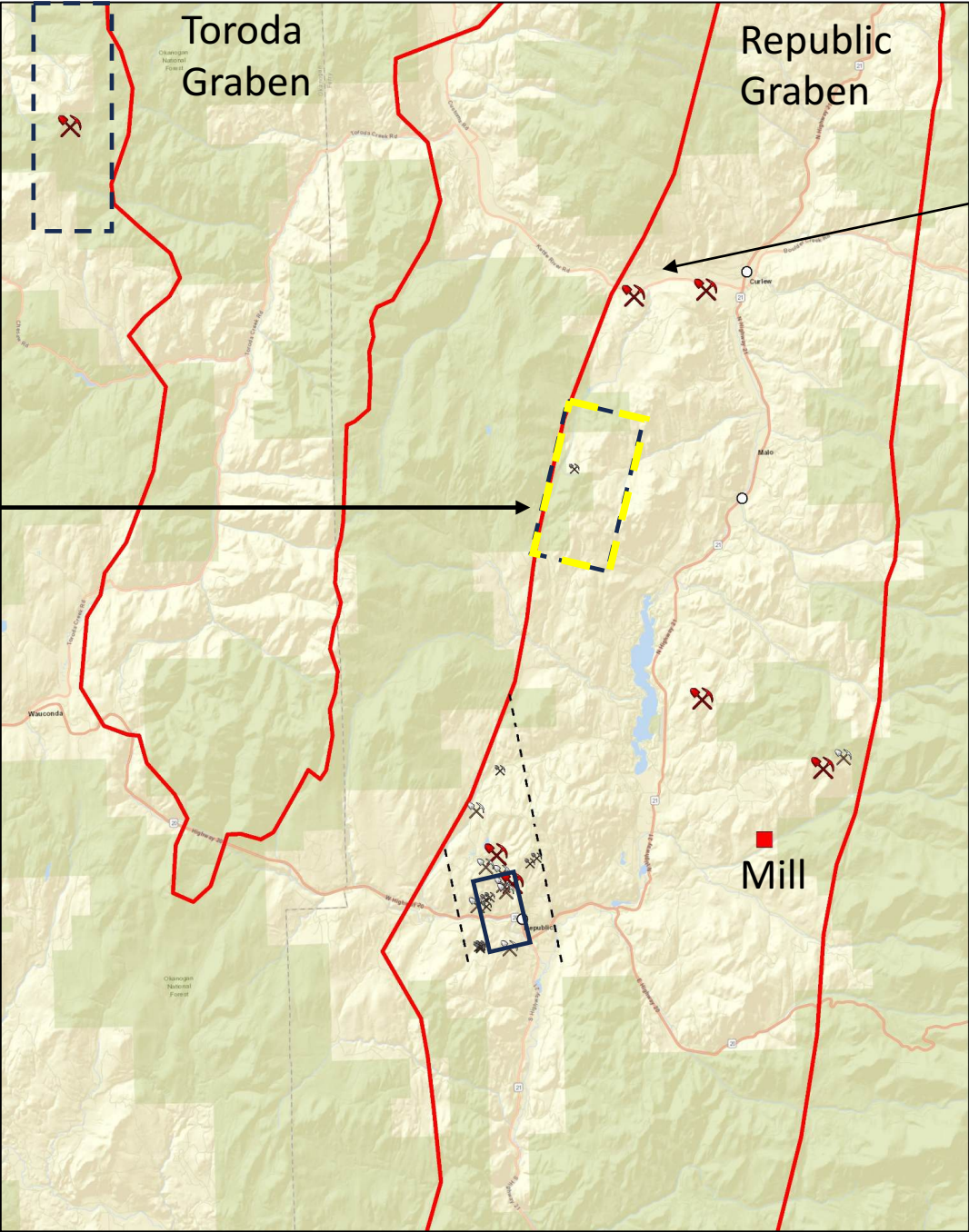
Central vein with up to 9.1 g/t gold

Private land

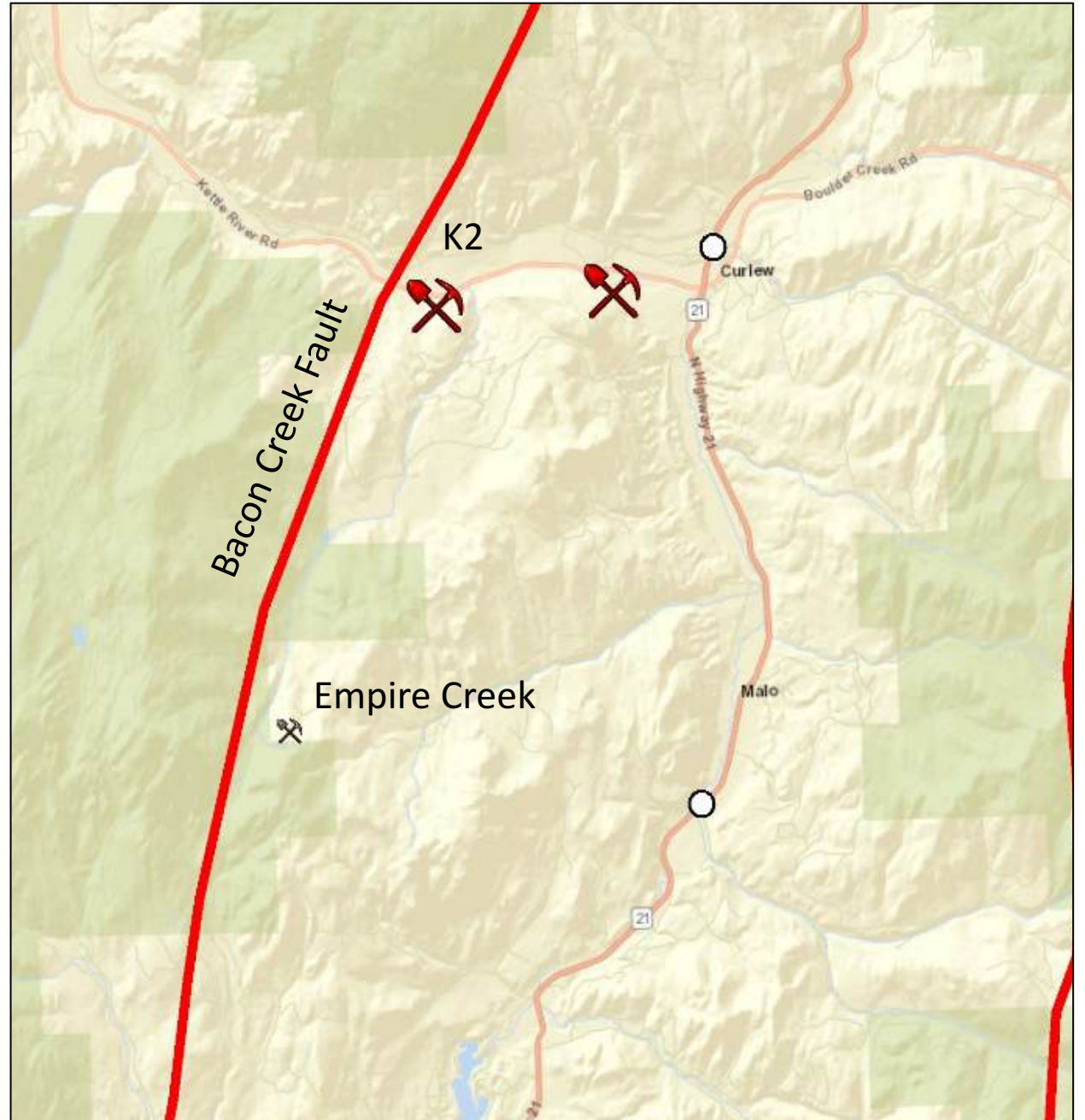
Planned to start drilling in October



Empire Creek



K2 Mine
2 M oz @10 g/t
Kinross



Empire Creek Property

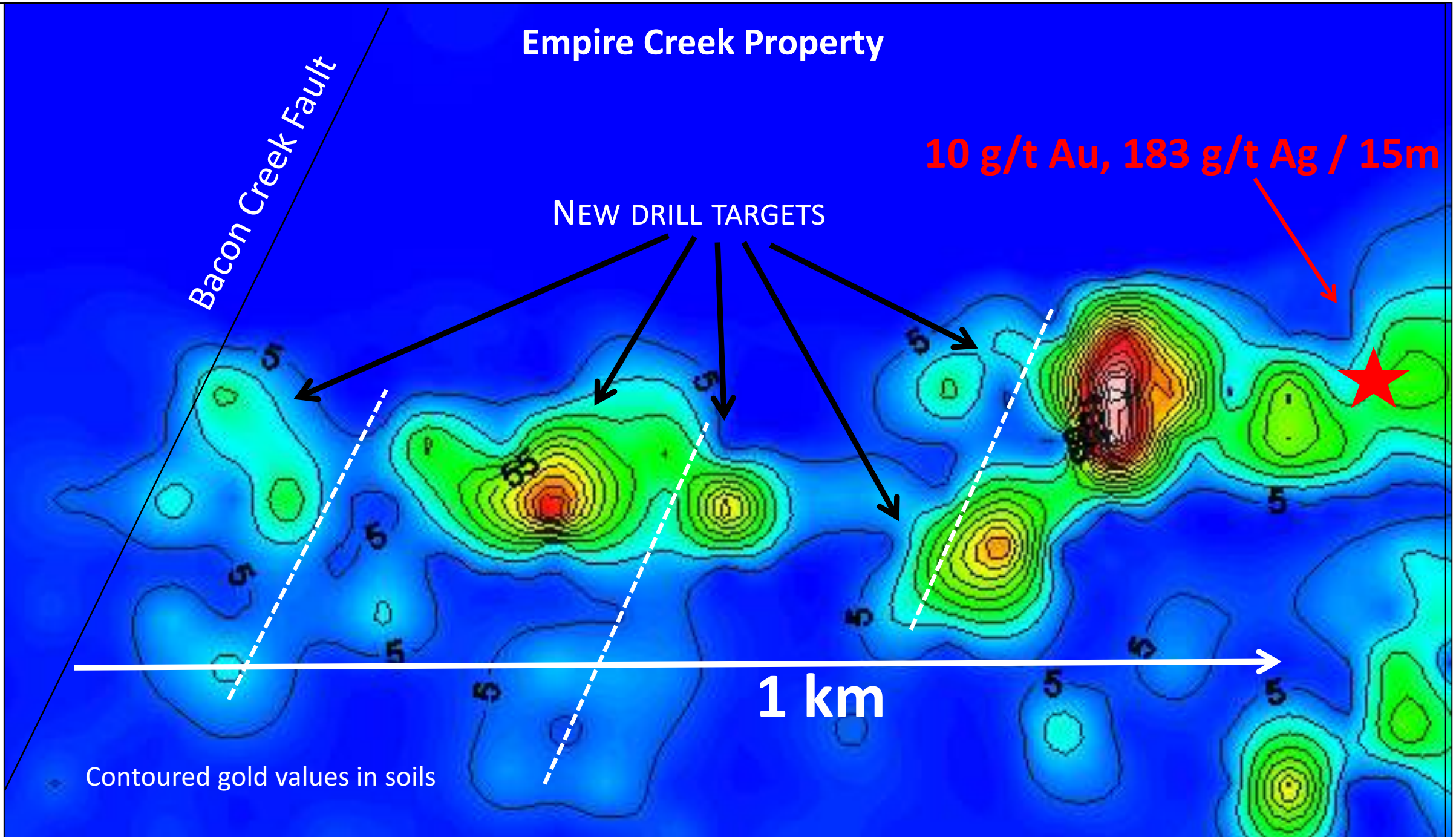
Bacon Creek Fault

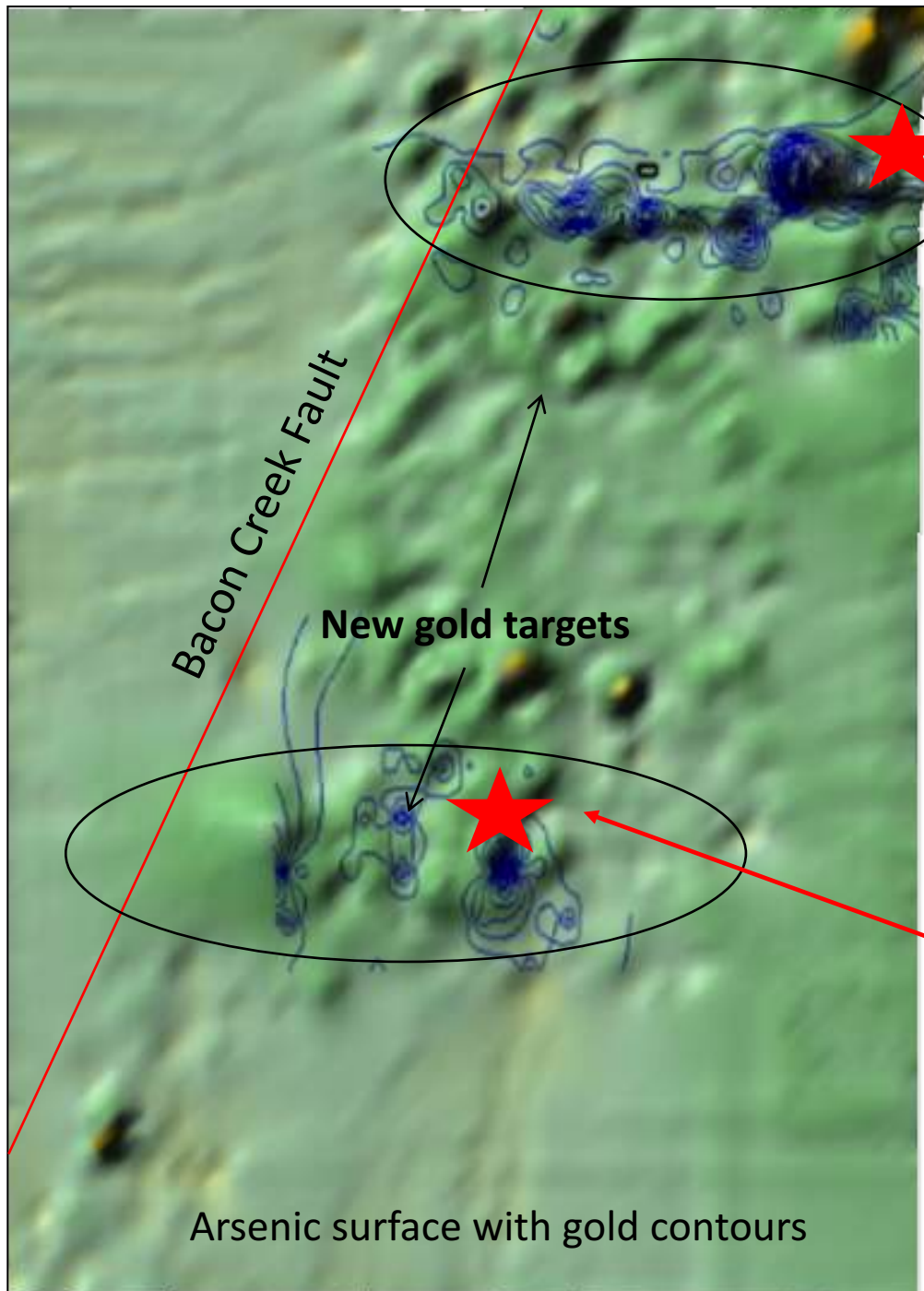
10 g/t Au, 183 g/t Ag / 15m

NEW DRILL TARGETS

1 km

Contoured gold values in soils





**10 g/t Au and 183g/t Ag / 15m
Incl. 26.6g/t Au and 427g/t Ag / 3m**

Multiple Targets

**1.35 g/t / 17m
Incl. 3g/t / 6m**

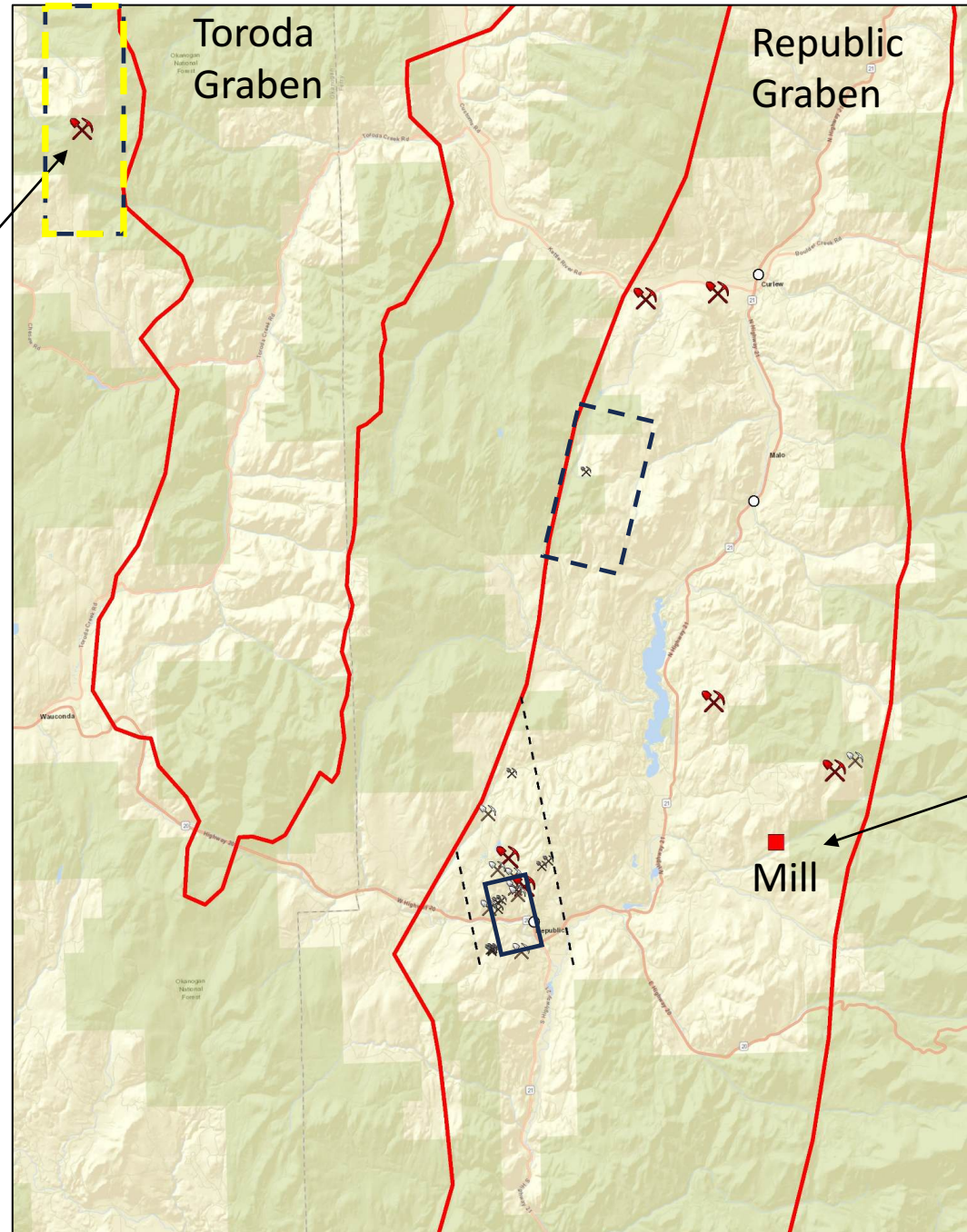
Bacon Creek Fault

New gold targets

Arsenic surface with gold contours

Buckhorn 2.0

Buckhorn Mine
1.3M oz 13 g/t
Kinross



Kettle River Mill
Kinross
2000 t/day

BUCKHORN 2.0

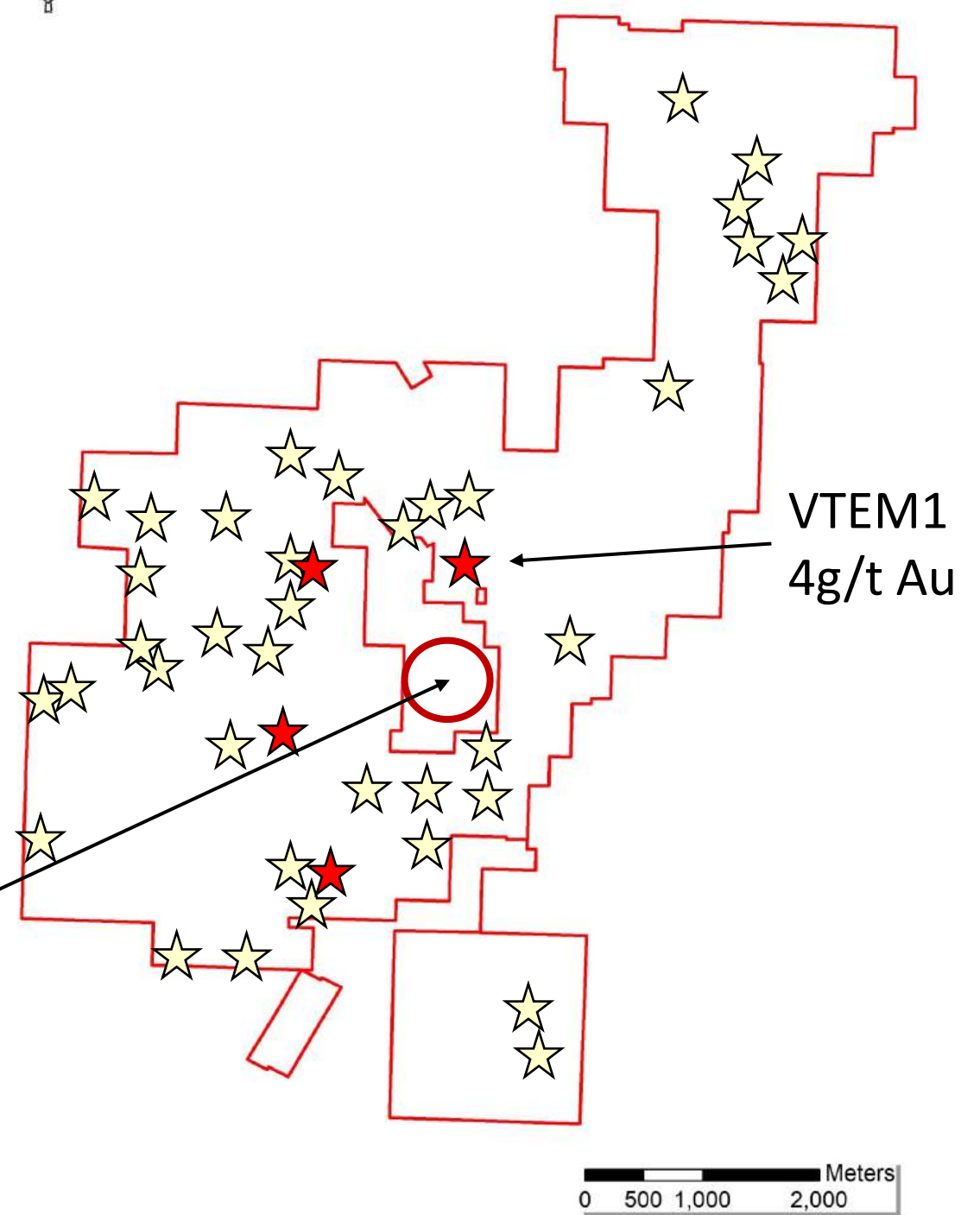
40+ Targets Identified

17 targets permitted

To date, drilled 4 targets
-1 of 4 intersected 4g/t

BUCKHORN MINE

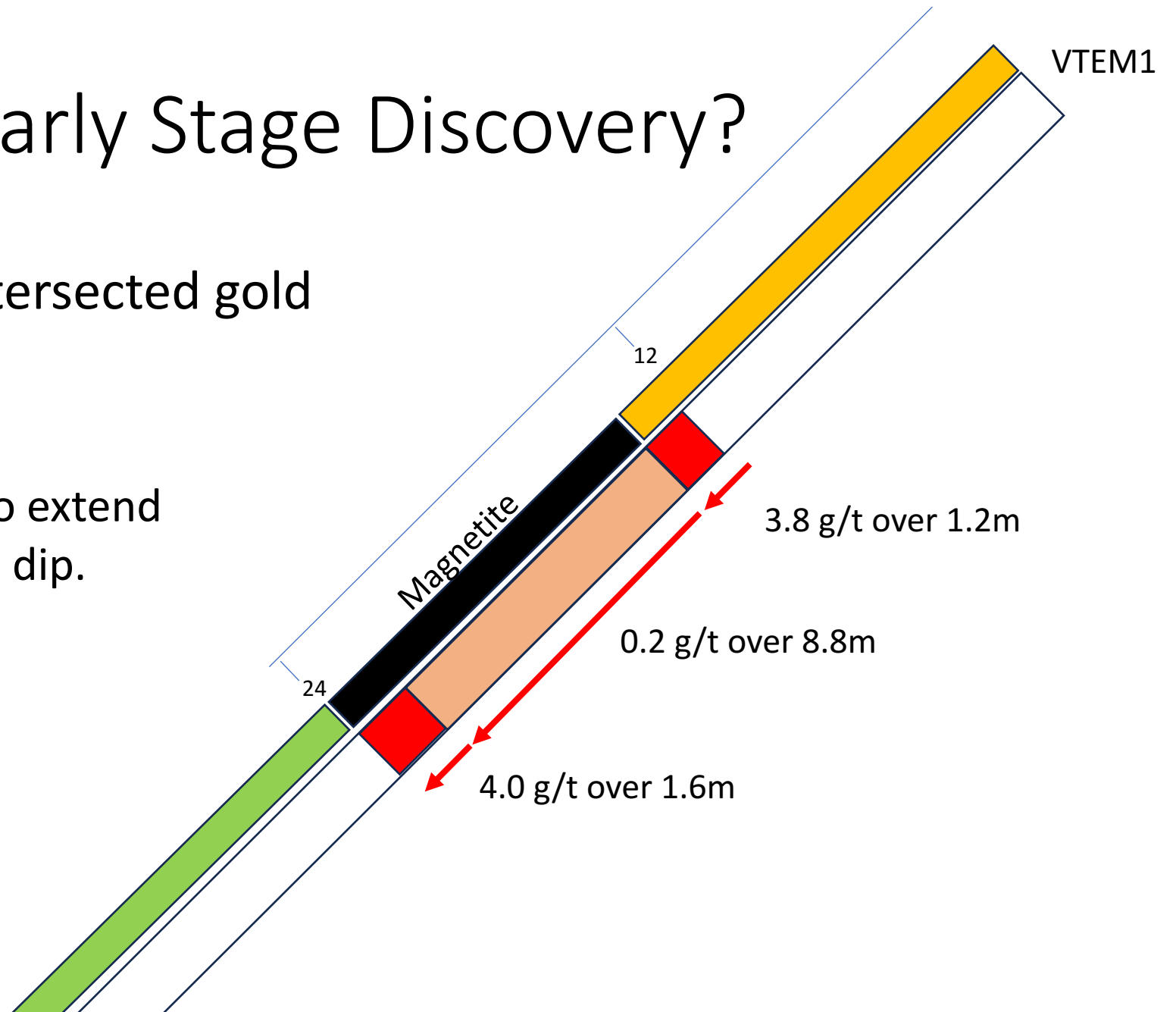
- MINED BY KINROSS 2008 -2017
- 1.3 M OZ AU ~ GRADE 13 G/T



VTEM1 – New Early Stage Discovery?

- 1 of 4 targets drilled intersected gold
- 800 meters from Mine

Drill additional holes at VTEM 1 to extend mineralization laterally and down dip.



Share Structure





Common Shares Issued and Outstanding	27,221,318
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Warrants	6,454,991
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Stock Options	1,633,875
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FULLY DILUTED CAPITALIZATION	35,310,184
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Staged Approach for Drilling

-  Flag Hill South - No permits required, low cost, all season
-  Flag Hill – BLM permits required, low cost, all season
-  Empire Creek – BLM permits, low cost, all season
-  Buckhorn 2.0 – USFS permits required, higher cost, shorter season

Infrastructure Advantage

1. Existing mill
2. Existing haul roads
3. Existing power transmission lines
4. High-grade underground mine (small footprint)

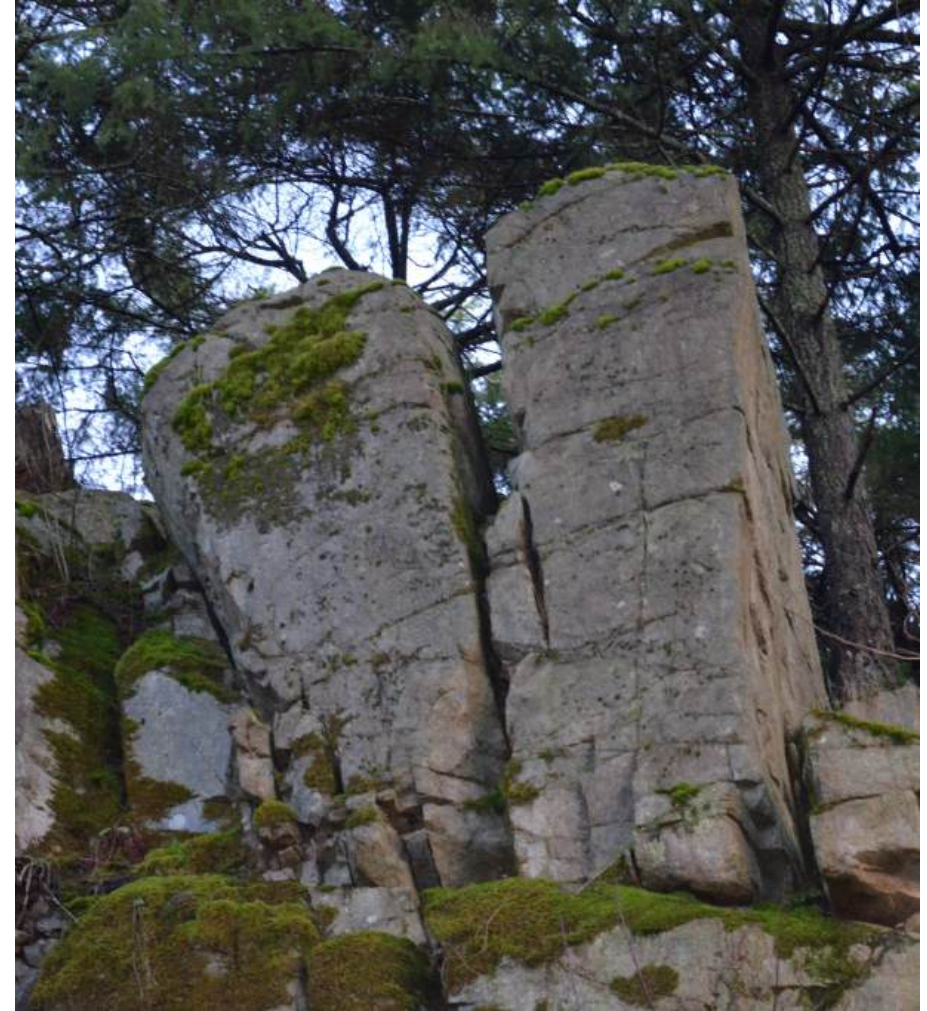


Reduced Permitting Time

Investment Strengths

- High-grade permitted drill-ready gold targets
- Built in exit strategy
- Capital Structure – Low Market Cap.

Adamera Minerals Corp





Thank You

TSX Venture – ADZ

Adamera.com