



# ADAMERA

MINERALS

TSX V: ADZ; OTC: DDNFF

News Release: 26-03

## Adamera Closes \$1,001,000 Hard Dollar Private Placement

(Not for Distribution in the USA)

*Vancouver, British Columbia – January 30, 2026* – Adamera Minerals Corp. (TSX-V: ADZ; OTC: DDNFF) ("Adamera" or the "Company") announces today it has closed the hard dollar portion of the private placement as announced on October 9, December 16, 2025 and January 15, 2026.

In addition to the \$253,500 raised in the flow-through financing in December 2025, the Company raised a further \$1,001,000 from the sale of 18,200,000 Units ("Units") at \$0.055 per Unit. Each Unit consists of one common share and one common share purchase warrant. Each warrant is exercisable at a price of \$0.12 for a period of three years from the date of issuance to purchase a share. If the closing market price of the Company's common shares on the TSX Venture Exchange (the "Exchange") is \$0.16 or more over a period of 10 consecutive trading days at any time after the date that is four months and one day after the closing, the warrants will expire on the 30th day (the "Accelerated Expiry Date") after the 10 consecutive trading days at or above \$0.16 unless exercised by the holder on or before the Accelerated Expiry Date (the "Accelerated Provision").

All securities are subject to a four-month hold expiring on May 31, 2026. The Company did not pay any finder's fee for this hard dollar portion of the financing.

Two directors of the Company purchased or acquired direction and control over a total of 742,013 Units under the private placement. The placement to these people constitutes a "related party transaction" within the meaning of TSX Venture Exchange Policy 5.9 and Multilateral Instrument 61-101 -*Protection of Minority Security Holders in Special Transactions* ("MI 61-101") adopted in the Policy. The Company has relied on exemptions from the formal valuation and minority shareholder approval requirements of MI 61-101 contained in sections 5.5(a) and 5.7(1)(a) of MI 61-101 in respect of related party participation in the placement as neither the fair market value (as determined under MI 61-101) of the subject matter of, nor the fair market value of the consideration for, the transaction, insofar as it involved the related parties, exceeded 25% of the Company's market capitalization (as determined under MI 61-101).

### About Adamera

Adamera Minerals Corp. is focused on exploring for high-grade gold, silver and copper deposits in Washington State and British Columbia. The Company holds numerous drill ready gold silver and copper targets in areas with past producing mines.

On behalf of the Board of Directors,  
Mark Kolebaba  
President & CEO

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